

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CarePoint Health Systems Inc. d/b/a Just
Health Foundation, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12534 (JKS)

(Jointly Administered)

Ref. Docket Nos. 412, & 416 – 419

CERTIFICATE OF SERVICE

I, ALISON MOODIE, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 8, 2025, I caused to be served the:
 - a. "Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization," dated January 7, 2025 [Docket No. 412], (the "Joint Plan"),
 - b. "Order Authorizing Further Debtor-In-Possession Financing on an Interim Basis," dated January 8, 2025 [Docket No. 416], (the "DIP Order"),
 - c. "Motion of the Debtors and the Official Committee of Unsecured Creditors for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement, Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and Forms Related Thereto; and (IV) Granting Related Relief," dated January 8, 2025 [Docket No. 417], (the "Approval Motion"),

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: (i) Bayonne Intermediate Holdco, LLC (7716); (ii) Benego CarePoint, LLC (2199); (iii) Briar Hill CarePoint, LLC (iv) CarePoint Health Management Associates Intermediate Holdco, LLC (none); (v) CarePoint Health Management Associates, LLC d/b/a CarePoint Health (3478); (vi) CarePoint Health Systems, Inc. d/b/a Just Health Foundation (6996); (vii) CH Hudson Holdco, LLC (3376); (viii) Christ Intermediate Holdco, LLC (3376); (ix) Evergreen Community Assets (1726); (x) Garden State Healthcare Associates, LLC (4414); (xi) Hoboken Intermediate Holdco, LLC (2105); (xii) Hudson Hospital Holdco, LLC (3869); (xiii) Hudson Hospital Opco, LLC d/b/a CarePoint Health-Christ Hospital (0608); (xiv) HUMC Holdco, LLC (3488); (xv) HUMCO Opco, LLC d/b/a CarePoint HealthHoboken University Medical Center (7328); (xvi) IJKG, LLC (7430); (xvii) Just Health MSO, LLC (1593); (xviii) New Jersey Medical and Health Associates d/b/a CarePoint Health Medical Group (0232); (xix) Quality Care Associates, LLC (4710); (xx) Sequoia BMC Holdco, LLC (9812); (xxi) IJKG Opco LLC d/b/a CarePoint HealthBayonne Medical Center (2063). The address for CarePoint Health Systems Inc. is 308 Willow Avenue, Hoboken, NJ 07030.

- d. "Motion of Plan Proponents to Shorten Notice and Schedule Expedited Hearing with Respect to Motion of the Debtors and the Official Committee of Unsecured Creditors Seeking Authority to File Combined Disclosure Statement and Plan," dated January 8, 2025 [Docket No. 418], (the "Shortening Motion"), and
- e. "Order Granting Motion to Shorten Notice and Schedule Expedited Hearing with Respect to Motion of the Debtors and the Official Committee of Unsecured Creditors Seeking Authority to File Combined Disclosure Statement and Plan," dated January 8, 2025 [Docket No. 419], (the "Shortening Order"),

by causing true and correct copies of the:

- i. Joint Plan, DIP Order, Approval Motion, Shortening Motion, and Shortening Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. DIP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
 - iii. Joint Plan, DIP Order, Approval Motion, Shortening Motion, and Shortening Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
 - iv. DIP Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

/s/ Alison Moodie
Alison Moodie

EXHIBIT A

Claim Name	Address Information
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19904
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD. SUITE 100 DOVER DE 19904
OPTUM	ATTN: TANNER NORTON PO BOX 30760 SALT LAKE CITY UT 84130

Total Creditor count: 3

EXHIBIT B

Claim Name	Address Information
29 E 29 STREET HOLDINGS LLC	32 FARMSTEAD LANE BROOKVILLE NY 11545
34TH STREET FUNDING, LLC	3 PARK AVE, 36TH FL NEW YORK NY 10016
BANKFINANCIAL, NA	150W060 N. FRONTAGE RD. BURR RIDGE IL 60524
BAYONNE COMMUNITY BANK	ATTN: CHRISTINE BRIDGELAL 591-595 AVENUE C BAYONNE NJ 07002
BEVERLY BANK & TRUST COMPANY, NATIONAL	ASSOCIATION 2050 MAIN ST SUITE 230 IRVINE CA 92614
BRF FINANCE CO, LLC	C/O B. RILEY FBR, INC. 299 PARK AVE 21ST FLOOR NEW YORK NY 10171
CAPITALA BUSINESS LENDING, LLC	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALA PRIVATE ADVISORS, LLC	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALA PRIVATE ADVISORS, LLC, AS	CONTROL AGENT 4201 CONGRESS ST. SUITE 360 CHARLOTTE NC 28209
CAPITALA PRIVATE CREDIT FUND V, L.P.	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALA SPECIALTY LENDING CORP.	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALSOUTH PTR FL SIDECAR FUND II LP	200 PARK AVE, 35TH FL NEW YORK NY 10166
CIT FINANCE LLC	1 CIT DRIVE LIVINGSTON NJ 70390
CORPORATION SERVICE COMPANY, AS	REPRESENTATIVE. PO BOX 2576 SPRINGFIELD IL 62708
CT CORP SYSTEM, AS REPRESENTATIVE. ATTN:	SRS; 330 N. BRAND BLVD. SUITE 700 GLENDALE CA 91203
DE LAGE FINANCIAL SERVICES, INC.	111 OLD EAGLE SCHOOL RD WAYNE PA 19087
DEXT CAPITAL	5285 MEADOWS RD SUITE 335 LAKE OSWEGO OR 97035
FIFTH THIRD BANK	38 FOUNTAIN SQ PLAZA MD-GRSM85 CINCINNATI OH 45263
FIRST FINANCIAL CORPORATE LEASING, LLC	711 KIMBERLY AVE SUITE 160 PLACENTIA CA 98270
FIRST GUARANTY BANK	400 EAST THOMAS STREET HAMMOND LA 70401
FIRST UTAH BANK	3820 S 2300 EAST SALT LAKE CITY UT 84109
FLEX FINANCIAL, A DIVISION OF STRYKER	SALES CORPORATION 1111 OLD EAGLE RD WAYNE PA 19087
FLEX FINANCIAL, A DIVISION OF STRYKER	SALES CORPORATION 1901 ROMENCE RD PKWY PORTAGE MI 49002
FRESENIUS MEDICAL CARE HOLDINGS, INC.	920 WINTER ST WALTHAM MA 24510
GE HFS, LLC	12854 KENAN DRIVE SUITE 201 JACKSONVILLE FL 32258
GE HFS, LLC	9900 INNOVATION DRIVE WAUWATOSA WI 53226
GENERAL ELECTRIC CAPITAL CORP	AND GE HFS, LLC P.O. BOX 414, W-490 MILWAUKEE WI 53201
HUNTINGTON TECHNOLOGY FINANCE, INC.	2285 FRANKLIN RD BLOOMFIELD MI 48302
IDB	ATTN: T HARRINGTON 1114 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036
INSIGHT CAPITAL VENTURES LLC	140 BROADWAY NY NY 10005
INSIGHT MANAGEMENT AND CONSULTING	SERVICES, INC. 4800 S SAGINAW ST STE 1800 FLINT MI 48507
MAGNUM CAPITAL CORP	274 WEST 12300 SOUTH DRAPER UT 84020
MAPLE HEALTHCARE LLC	11 COLTS GAIT LANE COLTS NECK NJ 07722
MAPLE HEALTHCARE, LLC	142 W 57TH ST FL 11 NEW YORK NY 10019-3590
MAZUMA CAPITAL CORP	10813 SOUTH RIVER FRONT PARKWAY SUITE 475 SOUTH JORDAN UT 84095
MAZUMA CAPITAL CORP	274 WEST 12300 SOUTH DRAPER UT 84020
MB FINANCIAL BANK, N.A.	6111 NORTH RIVER RD ROSEMONT IL 60018
MED ONE CAPITAL FUNDING, LLC	10712 S 1300 EAST SANDY UT 08901
MED ONE CAPITAL FUNDING-NEW JERSEY	10712 S 1300 EAST SANDY UT 08901
MPT OF BAYONNE, LLC	1000 URBAN CENTER DR SUITE 501 BIRMINGHAM AL 35242
MPT OF HOBOKEN TRS, LLC	1000 URBAN CENTER DRIVE SUITE 501 BIRMINGHAM AL 35242
MURRAY HILL FUNDING II, LLC	3 PARK AVE, 36TH FL NEW YORK NY 10016
NEW JERSEY DEPARTMENT OF HEALTH	140 E FRONT STREET TRENTON NJ 08608
NEW JERSEY DEPARTMENT OF HEALTH	55 NORTH WILL ST TRENTON NJ 08608-1203
NFS LEASING, INC.	900 CUMMING CENTER SUITE 226-U BEVERLY MA 01915
OCEAN FIRST BANK	ATTN: W BONELLO 267 MAIN STREET MATAWAN NJ 07747
OPTUM BANK, INC.	2525 LAKE PARK BLVD SALT LAKE CITY UT 84120
PACIFIC WESTERN BANK	5404 WISCONSIN AVE 2ND FLOOR CHEVY CHASE MD 20815

Claim Name	Address Information
PENDRICK CAPITAL PARTNERS LLC	PO BOX 8017 FISHERS IN 46038-8017
PEOPLES UNITED BANK, N.A.	ONE POST OFFICE SQUARE 32ND FLOOR BOSTON MA 02109
PNC	ATTN: GERRYLYE SMITH 1000 WESTLAKES DRIVE BERWYN PA 19312
PRIME ALLIANCE BANK	1868 S 500 W WOODS CROSS UT 84087
SB HOBOKEN PROPCO, LLC	175 BELGROVE DRIVE KEARNEY NJ 07032
SCC CAPITAL CORPORATION	74 WEST PARK PLACE STAMFORD CT 69010
SHARIF, OMAR	ADDRESS ON FILE
SHIFT CAPITAL INC.	7950 NW 53RD STREET SUITE 337 DORAL FL 33166
SIGNATURE FINANCIAL LLC	102 DUFFY AVE #500 HICKSVILLE NY 11801-3630
SIGNATURE RX INVESTMENT, LLC	801 SOUTH CHURCH ST SUITE 9 MOUNT LAUREL NJ 08054
SIGNATURE VESTMENTS LLC	40 WALL STREET NY NY 10005
STERIS CORPORATION	5960 HEISLEY RD MENTOR OH 44060
STERLING NATIONAL BANK	500 7TH AVE 3RD FLOOR NEW YORK NY 10018
STRYKER FINANCE	950 TRADE CENTRE WAY SUITE 200 KALAMAZOO MI 49002
SWISS CAP CAPITALA PRIVATE DEBT FUND LP	ALTE HASLENSTRASSE 5 TEUFEN CH-9053 SWITZERLAND
UNITYHEALTH CARE LLC	1100 NEW JERSEY AVE SE, STE 500 WASHINGTON DC 20003
WINTHROP RESOURCES CORPORATION	11100 WAYZATA BLVD SUITE 800 MINNETONKA MN 55305
WINTRUST EQUIPMENT FINANCE, A DIVISION	OF ASSET FINANCE INC. 3665 PARK PLACE WEST SUITE 150 MINNETONKA MN 46554
WINTRUST EQUIPMENT FINANCE, A DIVISION	OF WINTRUST ASSET FINANCE INC. 9700 W HIGGINS RD. SUITE 1015 ROSEMONT IL 60018

Total Creditor count: 67

EXHIBIT C

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BIELLI & KLAUDER, LLC	DKLAUDER@BK-LEGAL.COM
BIOMET	APSTATEMENTS@ZIMMERBIOMET.COM
BROWN MCGARRY NIMEROFF LLC	jnimeroff@brownnimeroff.com
CAPITALA PRIVATE ADVISORS, LLC	jalala@capitalagroup.com; sarnall@capitalagroup.com
CAREFUSION SOLUTIONS, LLC	CUSTOMER_SUPPORT@BD.COM; INVESTOR_RELATIONS@BD.COM
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EXHIBIT D

Electronic Mail Banks Service List

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BAYONNE COMMUNITY BANK	asaites@bcb.bank
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OCEAN FIRST BANK	wbonello@oceanfirst.com
PNC	gerryle.smith@pnc.com

Creditor Name	Email Address
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34TH STREET FUNDING, LLC	CIONAgentNotices@iconinvestments.com
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CIT FINANCE LLC	amna.mahmood@firstcitizens.com
CORPORATION SERVICE COMPANY, AS REPRESENTATIVE.	csrcontact@cscinfo.com
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MURRAY HILL FUNDING II, LLC	kfranz@cioninvestments.com
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STERIS CORPORATION	Julie_Winter@steris.com
STERLING NATIONAL BANK	ClientServicesSupport@websterbank.com

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SWISS CAP CAPITALA PRIVATE DEBT FUND LP	info@swisscapitalcorp.com
UNITYHEALTH CARE LLC	CArmstrong@UnityHealthCare.org
INSIGHT MANAGEMENT AND CONSULTING SERVICES, INC.	nadir.ijaz@iinn.com

Electronic Mail Additional DIP Parties

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